WealthVest Marketing

Internship to Employment

Join WealthVest. The only measure of our success is yours.
WealthVest

“With estimated revenue growth of about 134%, the retirement planning industry comes in second on IBISWorld’s list of the fastest-growing industries for 2010 to 2019.”

Who is WealthVest?
Over 10,000 members of the “baby boom” generation are retiring daily, and to prepare for this inevitable day, Americans have purchased over $14 trillion in mutual funds and annuities to insure their golden years. WealthVest designs, markets, and distributes these essential building blocks of retirement savings for financial advisors throughout the nation.

A History Of Success And A Very Promising Future
WealthVest Marketing was founded by Wade Dokken and Lincoln Collins, who are both highly-recognized industry leaders. Lincoln was once the CEO of The Hartford Life Europe, and Wade served as the CEO of American Skandia. Together, they grew American Skandia to a $46 billion financial services company, which they sold for $1.3 billion in 2003.

Wade Dokken, Co-President  Lincoln Collins, Co-President
What is the WealthVest Intern Program?
A WealthVest summer internship is designed to hone and test your business skills. Interns will be divided into project teams, lead by a senior executive mentor. Each team will be given a challenge to accomplish during the internship - a contest with significant financial rewards. You will make real decisions, do real work, and have the potential to earn real compensation if successful.

We are invested in your future, with a goal to make you the best applicant for future jobs. According to the National Association of College Employment, 63% of paid interns end up with a job offer - we are dedicated to making you a part of that percentile.

What Does it Offer?
You'll be working full time for competitive pay. Influential mentors will provide you with constant feedback on your work and progress, and you'll gain unmatched experience through professionally-led seminars. Immersion in the corporate culture will set you up right for your next job, and you'll have ample opportunity to network. Upon completion, we guarantee letters of recommendation, and we'll also help you prepare for interviews.

But this internship isn't all work. Experience Montana’s rugged beauty every Wednesday, when you’ll leave the office behind to go off on an excursion.

While you'll have to take care of your own rent, we can help you find a place to live, either in life-filled downtown or near Montana State University. Does this sound like a good fit for you? Are you ready to start your future? Then pack your bags and start your trip.

Training and Development
Learn with your peers:
• Financial services industry training - the background we all need!
• Highlighted training sessions; featuring WealthVest executives - Learning from the best in the industry!
• Guest speakers from nationally recognized financial services companies, expanding your knowledge and network!
• Virtual sales and marketing trainings and seminars -These days everyone lives online!
• Individual training sessions with management - On the job training - No better way to test your skills!

Wealthvest offered valuable real world experience in financial services, helped build my resume, and provided an awesome introduction to the industry. It’s a great environment to work in with responsibility offered to those who seek to take initiative.

- Brad P, Fortress Hedge Funds
A career in financial services sales is among the most financially rewarding positions in the United States. Working directly with sophisticated financial advisors is both intellectually challenging and professionally fulfilling.

WealthVest offers a financial services sales training program, entry level sales positions, and a varied career path. The principals of WealthVest have managed annual sales results up to $12 billion per year. Today, WealthVest serves many of the largest financial services firms nationwide, and our major customers continue to grow.

Success requires strong self-motivation, drive, an innate love of competition, and the ability to comprehend a broad variety of sophisticated financial products and communicate these savings solutions to high-end financial advisors.

The long-term savings market is large, growing, and potentially one of the most lucrative and monetarily rewarding sales career opportunity for recent college graduates. Today’s job market is challenging, but WealthVest’s financial opportunities stand out for an ambitious graduate.

“Interning at WealthVest Marketing provided me with an unparalleled introduction into the world of finance. The team, led by Wade Dokken and Lincoln Collins, was committed to my personal growth and my acquisition of the skills needed to succeed in the industry. I’m very grateful that I had the opportunity to intern at WealthVest, and come to know it’s remarkable intelligent and welcoming team.

- Eric J, Harvard University Alum
Product Marketing Specialist at Microsoft
Marketing

As an intern for WealthVest Marketing, you’ll work in teams to design nationwide email, direct mail, and social media B2B marketing campaigns, from conception to execution.

**Marketing Intern:**
Do you love to experiment with different marketing channels? Will you stop at nothing to reach your audience? Then you’re destined to be a marketing intern. Our interns employ every avenue available to saturate the market with messages for financial advisors and broker-dealers. From YouTube to LinkedIn, magazines to postcard mailers, they stop at nothing to get the word out.

**Graphic Design Intern:**
You live to create. Whatever the team needs, you can do it all. Sound like you? Join WealthVest as a graphic design intern. Designing brochures, flyers, emails, and web pages that reach out to targeted producers in order to generate leads and increase revenue.

**Multi-media Specialist:**
You’re a storyteller, and you love using the camera to convey ideas and emotions to your audience. Our multimedia specialist interns know that videos can entertain, inform, and move people if done right. They are adept at everything from creating training and marketing videos, and are dedicated to executing it ALL in a professional manner.

“Interning at Wealthvest was a great experience. I had the opportunity to work on interesting projects that engaged my abilities, and to be mentored by experienced business professionals who genuinely cared about my career aspirations.

- John D, University of Chicago
Live Montana

An internship with WealthVest offers more than professional growth - endless opportunities to explore beautiful Montana await you. Many outside experts agree that Bozeman, Montana is one of the great places to live, including *Outside Magazine's “Best Towns 2013”, *Sunset Magazine “Best Places to Live and Work” and *2013 Livability.com. With today's technology and air transport, you can live anywhere and enjoy an engaging career, but in Bozeman you can have an engaging life, too. With 67 miles of running and hiking trails inside the city limits of Bozeman alone, some of the most scenic mountain ranges in the world, and Yellowstone National Park just a day trip away, the Bozeman lifestyle is unbeatably idyllic. Your adventures begin here.

WealthVest Hosted Trips:

**White water Rafting**
WealthVest's summer program wants our interns to experience the very best of what the area has to offer. It is therefore no surprise that we have prepared an adventurous day of white water rafting for our summer employees. Rivers play an essential role in our beautiful landscape, and with the Yellowstone River, the Gallatin River, and the Madison River all within thirty minutes of Bozeman, we found rafting to be an obvious choice. Our interns won't forget an exhilarating day conquering rapids with colleagues.

**Hebgen Lake**
The group will travel through Yellowstone National Park to one of its most scenic destinations, Hebgen Lake. The 65 miles of shoreline host a range of activities that define Southwestern Montana's outdoor culture. Unique alpine beaches, picturesque mountains, and balmy weather will provide our group with a day of relaxation, whether that means laying in the sun, playing volleyball, or participating in the premier stillwater fishing that the West Yellowstone territory has to offer.

**Yellowstone Trip & Hot Springs**
Since it’s designation as a national park in 1872, Yellowstone has been one of the largest tourist destinations in the country. With over 2 million acres of unspoiled land, Yellowstone will provide our group with an unforgettable experience. Our interns will have the opportunity to observe grizzly bears, herds of elk, bison, and even wolves in their natural inhabitance of hundreds of years. Our group will explore the rich environment that President Ulysses S. Grant assisted in preserving, and end the day relaxing in one of the park's many natural hot springs. As the final trip, Yellowstone will be a place to reminisce on the summer, the projects completed, the knowledge acquired, and the friends made.
“I interned for two summers at WealthVest, and it was a fantastic opportunity. WealthVest offers a fun and dynamic work environment, with mostly young professionals. Most importantly, the intern develops tangible, real world skills guided by an accommodating and supportive management. My industry knowledge grew exponentially, along with my skill sets. I would highly recommend this company for anyone who is looking to get their feet wet in financial services. The location, corporate culture, and potential opportunities for long-term advancement are ideal for all hard working and dedicated professionals.”

- Drew D, University of Denver Alum
Jackson National Life